

## B

## LIST OF FINANCIAL CREDITORS

S.No.	Name of the Creditor	Address of Creditor	Phone No of the concerned person	Email id of the concerned Person	Amount Claimed			Amount admitted			Security Interest, if any	Remarks
					Principal	Interest	Total	Principal	Interest	Total		
1	State Bank of India	2, Tilak Marg, Near National PG College, Lucknow 226001	0522-2234010	<a href="mailto:agmrehab.lholuc@sbi.co.in">agmrehab.lholuc@sbi.co.in</a>			50,71,82,640.82	23,35,08,574.00	54,58,20,179.00	77,93,28,753.00	Note 1	Note 2 & 7
2	Bank of India	Kanpur Main Branch, LIC Building, 16/97 MG Road, Kanpur 208001	0512-2372276	<a href="mailto:kanpur.kanpur@bankofindia.co.in">kanpur.kanpur@bankofindia.co.in</a>			53,98,20,647.00	18,88,62,027.00	44,14,60,044.00	63,03,22,071.00	Note 1	Note 2 & 7
3	Corporation Bank	7/111A, Swaroop Nagar, Kanpur 208002	0512-2555952	<a href="mailto:cb603@corpbank.co.in">cb603@corpbank.co.in</a>	8,38,01,249.00	20,27,67,123.00	28,65,68,372.00	8,52,59,027.00	19,92,90,744.00	28,45,49,771.00	Note 1	Note 2 & 7
4	Bank of Baroda	Panki Site II Branch, LML Premises, Panki Site II, Kanpur 208022	0512-2691449	<a href="mailto:pankan@bankofbaroda.com">pankan@bankofbaroda.com</a>			2,56,28,837.00	1,28,06,988.00	2,99,35,999.00	4,27,42,987.00	Note 1	Note 2 & 7
5	ICICI Bank Limited	ICICI Bank Tower, NBCC Place, Pragati Vihar, Bhishm Pitamah Marg, New Delhi 110003	011-42218407	<a href="mailto:rajat.g@icicibank.com">rajat.g@icicibank.com</a>			22,38,00,000.00	3,04,24,030.00	7,11,15,374.00	10,15,39,404.00	Note 1	Note 2
6	IFCI Limited	IFCI Tower, 61, Nehru Place, New Delhi 110019	011-41732000	<a href="mailto:prason@ifcilimited.com">prason@ifcilimited.com</a>	39,77,19,452.50	88,93,53,034.00	128,70,72,486.50	18,36,44,378.00	42,92,63,926.00	61,29,08,304.00	Note 1	Note 2 & 7
7	Stressed Assets Stabilization Fund	5th Floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai 400005	022-66552232	<a href="mailto:c.meena@idbi.co.in">c.meena@idbi.co.in</a>			55,43,27,800.00	18,09,07,648.00	42,28,66,892.00	60,37,74,540.00	Note 1	Note 3 & 7
8	Export Import Bank of India / Ederweiss ARC Ltd.	Edelweiss House, Off CST Road, Kalina, Mumbai 400098	022-40635533	<a href="mailto:harish.chander@elelweissfin.com">harish.chander@elelweissfin.com</a>			24,76,24,693.00	11,10,96,152.00	25,96,84,347.00	37,07,80,499.00	Note 1	Note 4 & 7
9	Industrial Investment Bank of India Ltd.	18, Netaji Subhash Road, Kolkata 700001	033-22435076	<a href="mailto:rndhar53@yahoo.co.in">rndhar53@yahoo.co.in</a>	50,00,000.00	-	50,00,000.00	-	-	-	Nil	Note 5
10	Industrial Investment Bank of India Ltd. / Phoenix ARC (P) Ltd	5th Floor, Dani Corporate Park, CST Road, Kalina, Santa Cruz (E), Mumbai 400098	022-67412314	<a href="mailto:mahesh.m@phoenixarc.co.in">mahesh.m@phoenixarc.co.in</a>	43,73,000.00	57,92,347.00	1,01,65,207.00	43,72,607.00	1,02,20,854.00	1,45,93,461.00	Note 1	Note 6
<b>Sub Total</b>					490,893,701.5	1,097,912,504.0	3,787,190,683.3	1,030,881,431.0	2,409,658,359.0	3,440,539,790.0		
11	Reliable Motors Engineering Pvt. Ltd.	1st Floor, Kamtaramsakhil Enclave, Beside Dayanand Boys School, Mithapur Khagaul Road, Mithapur, Patna 800001	0612-2214399	<a href="mailto:desk@reliablegroup.org.in">desk@reliablegroup.org.in</a>	1,00,00,000.00	1,52,877.00	1,01,52,877.00	1,00,00,000.00	1,47,945.00	1,01,47,945.00	NIL	Nil
<b>Total</b>					500,893,701.50	1,098,065,381.00	3,697,343,560.32	1,040,881,431.00	2,409,806,304.00	3,450,687,735.00		
Note 1	Security interest is as per Article III (Security) of the Multi partite Agreement dated 28-3-2005 (MPA) between LML Ltd & the Secured Creditors (Copy of Article III of MPA enclosed)											
Note 2	Amount admitted above is as per Multi Partite Agreement dated 28-3-2005 (MPA) - net of payments made of Core Principal, after 28-3-2005.											
Note 3	Amount admitted above is as per Multi Partite Agreement dated 28-3-2005 (MPA) - net of payments made of Core Principal, after 28-3-2005. Company has filed a suit against SASF in the Kanpur Court being OA No. 768/2016. The matter is sub-judice.											

S.No.	Name of the Creditor	Address of Creditor	Phone No of the concerned person	Email id of the concerned Person	Amount Claimed			Amount admitted			Security Interest, if any	Remarks
					Principal	Interest	Total	Principal	Interest	Total		
Note 4	Amount admitted above is as per Multi Partite Agreement dated 28-3-2005 (MPA) - net of payments made of Core Principal, after 28-3-2005. EXIM Bank has assigned debt to Edelweiss ARC Ltd. As there are material discrepancies and suppression of facts in the Deed of Assignment the Company has filed a suit against EARCL and EXIM Bank in the Kanpur Court being OA No. 929/2016. The matter is sub-judice.											
Note 5	Not admitted as the amount claimed relates to Preference Shares											
Note 6	Amount admitted above is as per Multi Partite Agreement dated 28-3-2005 (MPA) - net of payments made of Core Principal, after 28-3-2005. IIBI has assigned its debt to Phoenix ARC Pvt Ltd. As there are material discrepancies and suppression of facts in the Deed of Assignment the Company has filed a suit against Phoenix ARC and IIBI in the Kanpur Court being OA No. 1731/2015. The matter is sub-judice.											
Note 7	The Corporate Debtor has 9 Lenders. It received written approvals (on various dates during the years 2012-14) inter alia regarding settlement of their dues from 7 Lenders ("Settlement Agreement") representing approx. 96.69% (by value of the debt). Each Settlement Agreement was acted upon by the Corporate Debtor, the respective 7 Lenders and the Guarantors.											